

**GOBIERNO DEL ESTADO DE AGUASCALIENTES**  
**DEUDA DIRECTA**

| CONCEPTO                              | No. de Cto. | Acreedor      | Garantía   | Fecha Cto. | Fecha Vto. | Frec. de pagos    | Monto Amort. | Tasa de Interés | Monto Contrato   | Saldo al 31 dic.de: |                |                |                  |                  |                  | Ejercido Ene-Jun 2010 |               |               | Amortizado Ene-Jun 2010 |               |                | Saldo 30-jun-10  |   |
|---------------------------------------|-------------|---------------|------------|------------|------------|-------------------|--------------|-----------------|------------------|---------------------|----------------|----------------|------------------|------------------|------------------|-----------------------|---------------|---------------|-------------------------|---------------|----------------|------------------|---|
|                                       |             |               |            |            |            |                   |              |                 |                  | 2004                | 2005           | 2006           | 2007             | 2008             | 2009             | Capital               | Int.          | Total         | Capital                 | Int.          | Total          |                  |   |
| <b>AGUA POT. Y ALCANTARILLADO</b>     |             |               |            |            |            |                   |              |                 | <b>25,757</b>    | <b>8,418</b>        | <b>6,326</b>   | <b>4,112</b>   | <b>2,295</b>     | <b>1,681</b>     | <b>1,308</b>     | <b>0</b>              | <b>43</b>     | <b>43</b>     | <b>187</b>              | <b>43</b>     | <b>230</b>     | <b>1,121</b>     |   |
| Con. Acc. P/Mejorar Agua Potable      | 13/92       | Banobras      | Part. Edo. | 9-jul-92   | jun-07     | Mensual           | 2.7          | CETES           | 609              | 82                  | 49             | 0              | 0                | 0                | 0                | 0                     | 0             | 0             | 0                       | 0             | 0              | 0                | 0 |
| Planta Tratadora de Aguas Resid.      | 20/93       | Banobras      | Part. Edo. | 3-may-93   | mar-07     | Mensual           | 16.0         | CETES + 2.0     | 2,755            | 433                 | 241            | 0              | 0                | 0                | 0                | 0                     | 0             | 0             | 0                       | 0             | 0              | 0                | 0 |
| Reest. Crédito Planta de Tratamiento  | 03/95       | Banobras      | Part. Edo. | 22-ago-95  | feb-08     | Mensual           | 120.3        | CETES + 1.25    | 16,835           | 4,570               | 3,127          | 1,684          | 241              | 0                | 0                | 0                     | 0             | 0             | 0                       | 0             | 0              | 0                | 0 |
| Reest. Crédito Planta de Tratamiento  | 08/95       | Banobras      | Part. Edo. | 22-ago-95  | feb-08     | Mensual           | 29.6         | TIIE+3.50       | 0                | 157                 | 108            | 0              | 0                | 0                | 0                | 0                     | 0             | 0             | 0                       | 0             | 0              | 0                | 0 |
| Planta Tratadora de Aguas Resid.      | 05/97       | Banobras      | Part. Edo. | 8-ago-97   | jun-13     | Mensual           | 31.1         | CETES +2.50     | 5,557            | 3,176               | 2,802          | 2,428          | 2,055            | 1,681            | 1,308            | 0                     | 43            | 43            | 187                     | 43            | 230            | 1,121            |   |
| <b>EDUCACIÓN Y CULTURA</b>            |             |               |            |            |            |                   |              |                 | <b>8,769</b>     | <b>1,039</b>        | <b>208</b>     | <b>0</b>       | <b>0</b>         | <b>0</b>         | <b>0</b>         | <b>0</b>              | <b>0</b>      | <b>0</b>      | <b>0</b>                | <b>0</b>      | <b>0</b>       | <b>0</b>         |   |
| Infraestruc. Parque El cedazo         | 13/95       | Banobras      | Part. Edo. | 13-oct-95  | mar-06     | Mensual           | 69.3         | TIIE+2.50       | 8,769            | 1,039               | 208            | 0              | 0                | 0                | 0                | 0                     | 0             | 0             | 0                       | 0             | 0              | 0                | 0 |
| <b>INFRAESTRUCTURA</b>                |             |               |            |            |            |                   |              |                 | <b>3,093,475</b> | <b>368,244</b>      | <b>805,383</b> | <b>713,475</b> | <b>2,134,309</b> | <b>2,063,309</b> | <b>2,361,712</b> | <b>0</b>              | <b>65,532</b> | <b>65,532</b> | <b>71,946</b>           | <b>65,532</b> | <b>137,478</b> | <b>2,289,766</b> |   |
| Pago y Reestructura del Crédito 12/02 | 01/03       | Bco. Bajío    | Part. Edo. | 14-ago-03  | ago-10     | Mensual           | 1,667.0      | TIIE * 1.1      | 140,000          | 113,328             | 93,324         | 0              | 0                | 0                | 0                | 0                     | 0             | 0             | 0                       | 0             | 0              | 0                | 0 |
| Obra Pública                          | 4.247E+09   | Banamex       | Part. Edo. | 24-sep-03  | dic-10     | Mensual           | 3,571.4      | TIIE +0.50      | 300,000          | 254,916             | 212,059        | 0              | 0                | 0                | 0                | 0                     | 0             | 0             | 0                       | 0             | 0              | 0                | 0 |
| Obra Pública 2005                     | 11824       | HSBC          | Part. Edo. | 19-dic-05  | dic-15     | Mensual           | 4,166.7      | TIIE + 0.20     | 500,000          | 0                   | 500,000        | 450,000        | 383,333          | 333,333          | 283,333          | 0                     | 7,067         | 7,067         | 25,000                  | 7,067         | 32,067         | 258,333          |   |
| Reestructura Créditos Banamex y Bajío | 159730      | Interacciones | Part. Edo. | 8-sep-06   | sep-16     | Mensual           | 3,136.0      | TIIE + 0.38     | 263,475          | 0                   | 0              | 263,475        | 263,475          | 263,475          | 254,067          | 0                     | 6,597         | 6,597         | 18,816                  | 6,597         | 25,413         | 235,251          |   |
| Obra Pública 2007                     | 530244378   | Banorte       | 80% ISN    | 30-ene-07  | ene-22     | Mensual Creciente |              | TIIE + 0.40     | 1,500,000        | 0                   | 0              | 0              | 1,487,500        | 1,466,500        | 1,436,500        | 0                     | 38,255        | 38,255        | 19,500                  | 38,255        | 57,755         | 1,417,000        |   |
| Obra Pública 2009                     | 34051514    | Banorte       | Part. Edo. | 25-mar-09  | mar-24     | Mensual Creciente |              | TIIE + 2.10     | 390,000          | 0                   | 0              | 0              | 0                | 0                | 387,811          | 0                     | 13,612        | 13,612        | 8,630                   | 13,612        | 22,242         | 379,182          |   |
| <b>TOTAL DEUDA DIRECTA</b>            |             |               |            |            |            |                   |              |                 | <b>3,128,001</b> | <b>377,700</b>      | <b>811,917</b> | <b>717,587</b> | <b>2,136,604</b> | <b>2,064,990</b> | <b>2,363,020</b> | <b>0</b>              | <b>65,576</b> | <b>65,576</b> | <b>72,132</b>           | <b>65,576</b> | <b>137,708</b> | <b>2,290,887</b> |   |